

Fisher Scenario

He has a rental house located at 123 Main Street, Franklin TN, with the following income and expense:

Rental Income \$12,050

Rental Expenses:

Mortgage Interest \$5,600

Taxes \$2,500

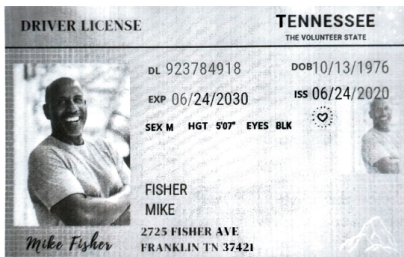
Repairs \$1,521

Cleaning \$251

22222	Employee's social security number 194-00-7421	OMB No. 1545-0008	
b Employer identification number (EIN) 62-1231448		1 Wages, tips, other compensation 38100.00	
c Employer's name, address, and ZIP code Williams Body Works 165 Nashville Avenue Nashville, TN 37324		2 Federal income tax withheld 2250.00	
		3 Social security wages 42000.00	
		4 Social security tax withheld 2604.3	
		5 Medicare wages and tips 42000.00	
		6 Medicare tax withheld 609.25	
		7 Social security tips	
		8 Allocated tips	
d Control number		9	
e Employee's first name and initial Last name Mike Fisher 2725 Fisher Avenue Franklin, TN 37412		10 Dependent care benefits	
		11 Nonqualified plans	
		12a C D 3900.00	
		12b C D E F G H I J K L M N O P Q R S T U V W X Y Z	
f Employee's address and ZIP code		13 <input type="checkbox"/> Statutory employee <input checked="" type="checkbox"/> Retirement plan <input type="checkbox"/> Third-party sick pay	
		14 Other	
		12c C D E F G H I J K L M N O P Q R S T U V W X Y Z	
		12d C D E F G H I J K L M N O P Q R S T U V W X Y Z	
15 State	Employer's state ID number	16 State wages, tips, etc.	
		17 State income tax	
		18 Local wages, tips, etc.	
		19 Local income tax	
		20 Locality name	

Form **W-2** Wage and Tax Statement
Copy 1 - For State, City, or Local Tax Department

Department of the Treasury - Internal Revenue Service



Primary Name (as shown on SS Card) Mike Fisher		Spouse Name (as shown on SS Card)			
Social Security # 194-00-7421	Date of Birth (MM/DD/YYYY) 10/13/1976	Social Security #	Date of Birth (MM/DD/YYYY)		
Can anyone claim you as a dependent? YES or NO Were you married as of Dec 31st? Yes or NO		If married, Live together? Y or N If no when did you separate?(MM/DD/YYYY)			
Occupation: automotive technician		Occupation:			
Email Address: fishin4rentalhomes@gmail.com		Email Address:			
Address IRS can send notices to: 2725 Fisher Ave		City: Frankin	State: TN	Zip: 37412	
Phone: Primary 731-424-8937		Phone: Spouse			
Dependents:					
Name	DOB	SS#	SS Card (Y or N)	Relationship	Months in Home in 2022
DEPENDENTS ***Can anyone else claim your dependent(s) listed above? YES or NO. ***					
Did you, any dependents, or Anyone on your behalf Purchase HEALTH INSURANCE FROM THE MARKETPLACE? YES OR NO ?					
Do you or you spouse owe the IRS or have Student Loan debt? NO		Who owes the debt?			
<p>Incorrect information will delay your refund. This Jackson Hewitt office will never knowingly assist you in filing a fraudulent return. If you cannot provide all your income or expenses at the this time, you should not file this return. If you file and later find you have additional information you will need to AMEND at a cost of \$100 in additional fees and could possibly owe additional tax to the IRS. Always file any additional information prior to April 15th.</p>					

DIRECT DEPOSIT AUTHORIZATION FORM

Name of Financial Institution _____
Routing # _____
Account # _____
Type of Account: Checking/ Prepaid Card/ Savings _____

DRIVERS LICENSE INFORMATION

LICENSE NUMBER _____
ISSUE DATE _____
EXPIRATION DATE _____

LICENSE NUMBER _____
ISSUE DATE _____
EXPIRATION DATE _____

By signing below you certify that all the information is true, correct, and complete:

Mike Fisher 

 Primary Date

 Spouse Date