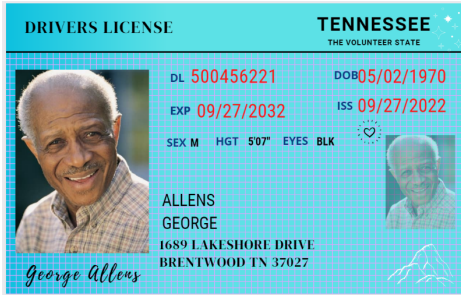


Allens Scenario

makes estimated tax payments every quarter of \$2500



Primary Name (as shown on SS Card) George Allens		Spouse Name (as shown on SS Card)			
Social Security # 511-00-5112	Date of Birth (MM/DD/YYYY) 05/02/1970	Social Security #	Date of Birth (MM/DD/YYYY)		
Can anyone claim you as a dependent? YES or NO Were you married as of Dec 31st? Yes or NO		If married, Live together? Y or N If no when did you separate?(MM/DD/YYYY)			
Occupation: lawyer		Occupation:			
Email Address: gallensaal@gmail.com		Email Address:			
Address IRS can send notices to: 1689 Lakeshore Drive		City: Brentwood	State: TN	Zip: 37027	
Phone: Primary 629-772-5042		Phone: Spouse			
Dependents:					
Name	DOB	SS#	SS Card (Y or N)	Relationship	Months in Home in 2022
DEPENDENTS ***Can anyone else claim your dependent(s) listed above? YES or NO. ***					
Did you, any dependents, or Anyone on your behalf Purchase HEALTH INSURANCE FROM THE MARKETPLACE? YES OR NO ?					
Do you or you spouse owe the IRS or have Student Loan debt?		Who owes the debt?			
<p>Incorrect information will delay your refund. This Jackson Hewitt office will never knowingly assist you in filing a fraudulent return. If you cannot provide all your income or expenses at the this time, you should not file this return. If you file and later find you have additional information you will need to AMEND at a cost of \$100 in additional fees and could possibly owe additional tax to the IRS. Always file any additional information prior to April 15th.</p>					

DIRECT DEPOSIT AUTHORIZATION FORM

Name of Financial Institution _____
Routing # _____
Account # _____
Type of Account: Checking/ Prepaid Card/ Savings _____

DRIVERS LICENSE INFORMATION

LICENSE NUMBER _____
ISSUE DATE _____
EXPIRATION DATE _____

LICENSE NUMBER _____
ISSUE DATE _____
EXPIRATION DATE _____


By signing below you certify that all the information is true, correct, and complete:

George Allens 

 Primary Date

 Spouse Date

Did you use any of these apps during the tax year?
 ___ CashApp ___ Paypal ___ Venmo ___ Uber ___ Lyft ___ Instacart ___ DoorDash
 Did you sell any items on any of these apps during the tax year?
 ___ Facebook Marketplace ___ Amazon ___ Ebay

		a Employee's social security number 511-5112		Safe, accurate, FAST! Use				Visit the IRS website at www.irs.gov/efile		
b Employer identification number (EIN) 61-0900448				1 Wages, tips, other compensation 298265		2 Federal income tax withheld 58265				
c Employer's name, address, and ZIP code KELLY THOMPSON JR ATTORNEY AT LAW PO BOX 1927 BOWLING GREEN KY 42102				3 Social security wages 147000		4 Social security tax withheld 9114				
				5 Medicare wages and tips 306765		6 Medicare tax withheld 4504				
				7 Social security tips		8 Allocated tips				
d Control number				9		10 Dependent care benefits				
e Employee's first name and initial GEORGE		Last name ALLENS		Suff.		11 Nonqualified plans		12a See instructions for box 12 W 2600		
1689 LAKESHORE DRIVE BRENTWOOD TN 37027				13 Statutory employee <input type="checkbox"/> Retirement plan <input checked="" type="checkbox"/> Third-party sick pay <input type="checkbox"/>		12b DD 5600				
				14 Other		12c D 8500				
						12d				
f Employee's address and ZIP code										
15 State Employer's state ID number		16 State wages, tips, etc.		17 State income tax		18 Local wages, tips, etc.		19 Local income tax		20 Locality name

Form **W-2** Wage and Tax Statement

Department of the Treasury—Internal Revenue Service

Copy B—To Be Filed With Employee's FEDERAL Tax Return.
This information is being furnished to the Internal Revenue Service.

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. ASCEND FEDERAL CREDIT UNION 1524 S RUTHERFORD BLVD MURFREESBORO TN 37130		Payer's RTN (optional)		OMB No. 1545-0112 Form 1099-INT (Rev. January 2022)		Interest Income
PAYER'S TIN 26-4181626		RECIPIENT'S TIN 511-00-5112		1 Interest income \$ 212		
RECIPIENT'S name GEORGE ALLENS Street address (including apt. no.) 1689 LAKESHORE DRIVE City or town, state or province, country, and ZIP or foreign postal code BRENTWOOD TN 37027		2 Early withdrawal penalty \$		3 Interest on U.S. Savings Bonds and Treasury obligations \$		This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
FATCA filing requirement <input type="checkbox"/>		4 Federal income tax withheld \$		5 Investment expenses \$		
Account number (see instructions)		6 Foreign tax paid \$		7 Foreign country or U.S. possession		
		8 Tax-exempt interest \$		9 Specified private activity bond interest \$		
		10 Market discount \$		11 Bond premium \$		
		12 Bond premium on Treasury obligations \$		13 Bond premium on tax-exempt bond \$		
		14 Tax-exempt and tax credit bond CUSIP no.		15 State 16 State identification no.		17 State tax withheld \$

CORRECTED (if checked)

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no. VANGUARD PO BOX 23 PITTSBURG PA 34588		1a Total ordinary dividends \$ 8251	OMB No. 1545-0110 Form 1099-DIV (Rev. January 2022)	
		1b Qualified dividends \$	For calendar year 20__	
PAYER'S TIN 23-2926795		RECIPIENT'S TIN 511-00-5112		
		2a Total capital gain distr. \$ 1059	2b Unrecap. Sec. 1250 gain \$	
RECIPIENT'S name GEORGE ALLENS Street address (including apt. no.) 1689 LAKESHORE DRIVE City or town, state or province, country, and ZIP or foreign postal code BRENTWOOD TN 37027		2c Section 1202 gain \$	2d Collectibles (28%) gain \$	
		2e Section 897 ordinary dividends \$	2f Section 897 capital gain \$	
Account number (see instructions)		3 Nondividend distributions \$ 359	4 Federal income tax withheld \$	
		5 Section 199A dividends \$	6 Investment expenses \$	
11 FATCA filing requirement <input type="checkbox"/>		7 Foreign tax paid \$	8 Foreign country or U.S. possession	
		9 Cash liquidation distributions \$	10 Noncash liquidation distributions \$	
Account number (see instructions)		12 Exempt-interest dividends \$	13 Specified private activity bond interest dividends \$	
		14 State	15 State identification no.	16 State tax withheld \$

Dividends and Distributions

**Copy B
For Recipient**

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.