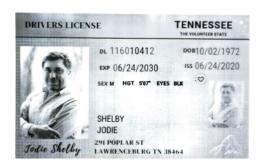
## Shelby Scenario

55555	a Employee's social security number 747-00-1040	OMB No. 1545-0008					
b Employer identification number (EIN) 62-0123000			1 Wages, tips, other compensation 18972.00	2 Federal income tax withheld 2250.00			
c Employer's name, address, and ZIP code			3 Social security wages 18972.0	4 Social security tax withheld 1176.2			
ABC Company 12 Main Street		5 Medicare wages and tips 18972.0	6 Medicare tax withheld 275.09				
Lawrenceburg, TN	38464	7 Social security tips	8 Allocated tips				
d Control number		9	10 Dependent care benefits				
e Employee's first name and initial Last name Suff.  Jodie Shelby 291 Poplar Street Lawrenceburg, TN 38464			11 Nonqualified plans	12a			
			13 Statutory employee plan Stak pay	12b			
			14 Olid	12d			
f Employee's address and ZIP	code			8			
15 State Employer's state ID r	number 16 State wages, tips, etc.	17 State incom	e tax 18 Local wages, tips, etc.	19 Local income tax 20 Locality name			

Form W-2 Wage and Tax Statement

Department of the Treasury-Internal Revenue Service

Copy 1-For State, City, or Local Tax Department





## **Customer Data Sheet**

We Must see a PHOTO

Primary Name (as shown on SS Card)					Spouse Name (as shown on SS Card)						
Jodie Shelby											
Social Security # 747-00-1069					Social Security #			Date of Birth (MM/DD/YYYY)			
Can anyone claim you as a	dependent?	YES or NO		If married, Live together? Y or N							
Were you married as of Dec 31st? Yes or NO					If no when did you separate?(MM/DD/YYYY)						
Occupation: assistant manager					Occupation:						
Email Address: abcemploy	Email Address:										
Address IRS can send notices to: 291 Poplar Street			City: Lawrenceburg		State: TN		Zip: 38464				
Phone: Primary 931-629-		Phone: Spouse									
Dependents:											
Name		DOB SS			SS Card (Y or N)	Relationsh	nip	Months in Home in 2022			
			DEPENDI se claim your dependo	ent(s) listed ab							
Did you, any dependents, o	or Anyone o	n your behalf Pu	irchase HEALTH INS	SURANCE FRO	M THE MARKI	ETPLACE? YE	s or 1(0)?				
Do you or you spouse owe t	the IRS or ha	ve Student Loan	debt? no	Who o	wes the debt?						
Incorrect information If you cannot provide all you information you will nee	our income o	or expenses at to at a cost of \$1	he this time, you sl	hould not file es and could	this return. If possibly owe a	you file and la	ater find you ha	ave additional			
DIRECT DEPOSIT AUTHO	IRIZATION F	ORM			DRIVERS	LICENSE IN	IFORMATION				
Name of Financial Insti		· · · · ·			LICENSE NUMBER						
						ISSUE DATE					
Routing # Account #		EXPIRATION DATE									
Type of Account: Checking/ Prepaid Card/ Savings					LICENSE NUMBER						
					ISSUE DATE						
Jodie Shelby	/ that all the i	pdfFiller	e, correct, and comp	lete:	<u>EXPIRAT</u>	ION DATE					
Primary			Date								
Spouse		[	Date								